PKG Pensionskasse · Zürichstrasse 16 · 6000 Luzern 6
Tel 041 418 50 00 · Fax 041 418 50 05 · info@pkg.ch · pkg.ch

PENSIONSKASSE FÜR KMU

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Notification of termination

please fill in using BLOCK CAPITALS!

Member company:

Company no.:

Insured person

Surname: First name:

Street: Postcode/town:

Soc. sec. no.: 756. Phone:

Leaving date (end of employment contract):

Was the insured person healthy and fully fit for work on leaving? ☐ yes ☐ no

Marital status: ☐ single ☐ married since: ☐ in registered partnership since:

Forwarding of the vested benefit (please tick as appropriate ☒)

1. ☐ The vested benefit is to be transferred to the pension scheme of the new employer (please enclose paying-in slip if available):

New employer:

Street: Postcode/town:

New pension fund/vested benefits scheme:

Street: Postcode/town:

IBAN:

2. ☐ The vested benefit is to be transferred to the UBS Vested Benefits Foundation, 4002 Basel.

Forwarding of the vested benefit* (please tick as appropriate ☒)

Insofar as they are substantiated, **the following reasons entitle** the member to a cash payment:

3. ☐ The member will work on a self-employed basis.Please send the PKG Pensionskasse an OASI confirmation.

4. ☐ The member is leaving Switzerland definitively.Please notify the PKG Pensionskasse.

The vested benefit is to be transferred to:

Bank: Postcode/town:

IBAN:

*** Pursuant to the Vested Benefits Act, the cash payout may only be performed with the written consent of the spouse or registered partner.**

Date, stamp and signature of the member company:

Date and signature of the insured person:

Spouse's signature in case of cash payment:
(including official authentication of the signature)